

# Emerging Growth Investment Opportunity



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In 2005, TelePlus emerged as a market leader in telecommunications.

teleplus

NASDAQ octbb: TLPE

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## Investor Information

**Ticker Symbol**  
OTCBB: TLPE

**Company Web Site**  
www.teleplus.ca

**CUSIP Number**  
87946Q106

**Recent Share Price**  
\$.31

**52 Week High / Low**  
\$.55 / \$.15

**Transfer Agent**  
American Stock Transfer &  
Trust - New York, NY 10038

**Management**  
Marius Silvasan, CEO  
Tom Davis, COO

### **About TelePlus**

TelePlus Enterprises, Inc. is a provider of Wireless and Telecom products and services across North America. TelePlus Connect, Corp. is a reseller of a variety of Telecom services including landline, long distance and internet services. TelePlus Wireless, Corp. – under the brand name “Liberty Wireless” – operates a virtual wireless network selling cellular network access to distributors in the United States

## Recent Developments

As a result of several strategic acquisitions made in 2005, TelePlus finished the year on a high note, with revenues anticipated at around \$20M – a 64% increase over the previous year. The acquisitions made in 2005 are expected to contribute, on an ongoing, annual basis, in excess of \$2.9M to the company’s earnings before depreciation, amortization, interest expenses and taxes (EBITDA) and have increased the company’s subscriber line counts to over 25,500.

And the good news continues to flow at TelePlus. To kick off the New Year, TelePlus announced in early 2006 that it acquired certain assets of Liberty Wireless, the 3<sup>rd</sup> largest Sprint wireless reseller (“MVNO”) on the CDMA network after Virgin Mobile and Qwest. Liberty Wireless is expected to immediately increase Teleplus’ revenues by \$14M per annum and to contribute in excess of \$1M per annum to the company’s EBITDA. The company’s combined customer line count will increase by approximately 22,000 users, reaching in excess of 47,000 user line counts, an increase of 88%.

Most recently, to support its rapidly expanding wireless division, TelePlus has opened an office in Miami, Florida and has thus set the stage to deliver some very impressive first quarter results for 2006.

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